Hearing Date: December 19, 2012 at 10:00 a.m. (prevailing Eastern Time)
Objection Date: December 12, 2012 at 4:00 p.m. (prevailing Eastern Time)

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Counsel for the Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
MF Global Holdings Ltd., *et al.*,	:	Case No. 11-15059 (MG)
Debtors.	:	(Jointly Administered)

NOTICE OF ADJOURNMENT OF HEARING AND RELATED
PROCEDURES FOR FEE APPLICATIONS OF RETAINED PROFESSIONALS

PLEASE TAKE NOTICE that the hearing to consider applications for allowance of interim compensation and reimbursement of expenses for the period from November 28, 2011 through and including May 31, 2012 (the "**First Interim Fee Applications**") filed by professionals in the cases of the above-captioned debtors (collectively, the "**Debtors**"), previously scheduled to be heard on November 28, 2012 at 10:00 a.m. (prevailing Eastern time), has been adjourned to **December 19, 2012 at 10:00 a.m. (prevailing Eastern time)** and will be held in Room 501 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 before the Honorable Martin Glenn, United States Bankruptcy Judge; and

PLEASE TAKE FURTHER NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 2002(c)(2), the First Interim Fee Applications are as follows:

APPLICANT	DOCKET NO.	RETAINED AS:	REQUESTED FEES	REQUESTED EXPENSES
Morrison & Foerster LLP	798	Bankruptcy Counsel to the Chapter 11 Trustee	$5,691,189.37	$160,105.01
Pepper Hamilton LLP	772	Special Counsel to the Chapter 11 Trustee	$789,930.45	$30,230.29
Freeh, Sporkin & Sullivan, LLP	800	Investigative Counsel to the Chapter 11 Trustee	$1,167,898.50	$192,387.26
Freeh Group International Solutions, LLC	799	Accountants to the Chapter 11 Trustee	$677,499.75	$24,945.01
FTI Consulting, Inc.	792	Restructuring Advisors to the Debtors and the Chapter 11 Trustee	$7,000,000.00	$158,668.95
Skadden, Arps, Slate, Meagher & Flom LLP[1]	791	Bankruptcy Counsel to the Debtors and Special Counsel to the Chapter 11 Trustee	$2,490,341.97	$68,519.20
Kasowitz, Benson, Torres & Friedman LLP[2]	764	Conflicts Counsel and Special Investigative Counsel to the Debtors and Chapter 11 Trustee	$1,137,378.65	$27,226.35
Covington & Burling LLP	775	Special Insurance Counsel to the Chapter 11 Trustee	$355,097.70	$1,924.36
GCG, Inc.	763	Administrative Agent to the Debtors	$117,708.20	$0.00
Dewey & LeBouef LLP/Proskauer Rose	683/781	Attorneys for the Statutory Creditors' Committee	$3,899,936.25/ $142,211.25	$110,724.60/ $511.82
Capstone Advisory Group, LLC	812	Financial Advisor to the Statutory Creditors' Committee	$3,778,841.50	$17,880.32

[1] This is a final fee application.
[2] This is a final fee application.

PLEASE TAKE FURTHER NOTICE that the objection deadline for the First Interim Fee Applications **expired on October 4, 2012** but was extended only for the office of the United States Trustee. Objections by the Office of the United States Trustee to any of the First Interim Fee Applications must be filed and served in accordance with the *Order Pursuant to 11 U.S.C. § 105(a) of the Bankruptcy Code and Fed. R. Bankr. P. 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures* (Docket No. 256) no later than **December 12, 2012 at 4:00 p.m.** (prevailing Eastern Time).

Dated: New York, New York
November 8, 2012

MORRISON & FOERSTER LLP

By: /s/ Brett H. Miller
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