UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
MF Global Holdings Ltd., *et al.*,	:	Case No. 11-15059 (MG)
	:	(Jointly Administered)
Debtors.	:	

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Commencing on October 31, 2011, and on the dates listed below (the "Petition Dates"), MF Global Holdings Ltd. ("MFG"), and each of its affiliates listed below (collectively, the "Debtors"), commenced their chapter 11 cases (collectively, the "Chapter 11 Cases") under title 11, United States Code, as amended (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Debtor	Case Number	Date Filed:
MF Global Holdings Ltd.	11-15059	10/31/11
MF Global Finance USA Inc.	11-15058	10/31/11
MF Global Capital LLC	11-15808	12/19/11
MF Global Market Services LLC	11-15809	12/19/11
MF Global FX Clear LLC	11-15810	12/19/11
MF Global Holdings USA Inc.	12-10863	03/02/12

The Debtors' Chapter 11 Cases are being jointly administered, for procedural purposes only, under Case No. 11-15059 (MG) pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). Louis J. Freeh has been appointed as the Chapter 11 trustee in the Chapter 11 Cases (the "Chapter 11 Trustee").

The Debtors' respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") filed herewith were prepared by the Debtors' management and employees, with the assistance of the Chapter 11 Trustee's advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by

reference in, and comprise an integral part of, the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements. Information disclosed in one Schedule, Statement, exhibit, attachment or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in any of the other Schedules, Statements, exhibits or continuation sheets, to which the relevance of such disclosure is reasonably apparent from the text of such disclosure.

The Schedules and Statements and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

I. Background and Limitations.

The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. Prior to October 31, 2011, when MFG filed for bankruptcy, the Debtors operated, with other MFG direct and indirect subsidiaries ("non-Debtor MFG entities"), on a global, integrated and interdependent basis. Under this operating format, it was common for financial books and records of one affiliate to be maintained by a centralized regional accounting function, which was maintained by a different affiliate. Additionally, it was common that back office and financial reporting systems owned or utilized by one affiliate were maintained by technology support personnel and hosted by technology infrastructure from another different affiliate and also then used by various other affiliates. On or about the commencement of MFG's bankruptcy, many of the non-Debtor MFG entities around the world became subject to various proceedings, in which administrators or trustees were appointed by the requisite authorities to oversee, manage, and administer the affairs of those affiliates going forward. The Debtors were significantly and adversely affected by these proceedings because they lost full, direct access to certain personnel, a portion of their books and records, certain back office systems and document repositories. Furthermore, because of these separate administration and liquidation proceedings, the Debtors were no longer able to communicate directly with the employees of the non-Debtor MFG entities.

With respect to the Debtors, the majority of the operational accounting functions, including day-to-day maintenance of the Debtors' books and records, were fulfilled by an accounting function located in Chicago, Illinois and employed by a non-Debtor MFG entity, MF Global Inc. ("MFGI"). On October 31, 2011, a separate proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") against MFGI and a trustee appointed pursuant to the provisions of SIPA is administering MFGI's estate. The SIPA appointed trustee maintains control of the accounting function located in Chicago along with certain back office systems and certain document repositories needed by the Debtors to ensure completeness of the Schedules and Statements.

Additionally, certain back office systems, as well as certain document repositories, were maintained by technology support personnel and hosted by technology infrastructure of another non-Debtor MFG entity, MF Global UK Limited ("MFGUK"). On October 31, 2011, MFGUK was placed into special administration, with joint special administrators appointed. The appointed administrators maintain control of the accounting function located in London along with certain back office systems and certain document repositories needed by the Debtors to ensure completeness of the Schedules and Statements.

MFG's precipitous filing caused an immediate shutdown of MFG's formerly integrated, globally interdependent information and financial reporting systems. As a result, when preparing these Schedules and Statements, the Debtors had limited access to the accounting function located in Chicago that

primarily maintained their books and records, and limited access to certain back office systems and certain document repositories, which were needed to complete the Debtors' Schedules and Statements. The Chapter 11 Trustee and the Debtors sought cooperation from non-Debtor MFG entities to perform a global accounting close of the books as of October 31, 2011 or, in the alternative, to gain full, direct access to all non-Debtor MFG entity personnel, back office systems, and documents. The Debtors and Chapter 11 Trustee's efforts were ultimately unsuccessful as full cooperation from all non-Debtor MFG entities was not forthcoming. Although some pre-petition information has gradually become more available from certain administrators of non-Debtor MFG entities, it remains difficult to access and impossible for the Debtors and the Chapter 11 Trustee to fully determine the level of completeness with respect to the information provided.

The last close of the Debtors' books in the normal course of business was performed primarily by the accounting function located in Chicago, as of September 30, 2011. In order to prepare the books and records of each of the Debtors as of the respective Petition Dates, the Debtors requested certain information from the SIPA appointed trustee, such as a trial balance, along with supporting schedules and reconciliations, for each Debtor as of October 31, 2011. The Debtors used the October 31, 2011 information provided by the SIPA appointed trustee to roll forward account balances for each Debtor to the respective Petition Dates, considering known business activity and transactions occurring from November 1, 2011 through the Petition Dates, as appropriate. In doing so, the Debtors were required to make certain estimates and assumptions, which are also reflected in the information contained in the Schedules and Statements. There may also be business activity that occurred through the Petition Dates that the Debtors are not aware of and therefore is not included in the Schedules and Statements. Additionally, the information provided by the SIPA appointed trustee for each Debtor as of October 31, 2011 may not be complete or accurate. As a result, while the Debtors have exercised best efforts to ensure that the Schedules and Statements are accurate and complete by legal entity based on information that was available and accessible at the time of preparation, in preparing this roll forward of account balances to the Petition Dates, inadvertent or unintentional errors, omissions or inaccuracies may exist.

II. Reservation of Rights.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available and accessible at the time of preparation. At the Debtors' requests, professionals employed by the SIPA appointed trustee for MFGI and the appointed administrators for MFGUK provided certain information to the Debtors. The Debtors, however, cannot confirm that the information provided is complete and accurate, although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information. Subsequent information or discovery of additional information may result in material changes in financial and other data contained in the Schedules and Statements and inadvertent or unintentional errors, omissions or inaccuracies may exist. The Schedules and Statements are unaudited and remain subject to further review and potential adjustment. The Debtors and the Chapter 11 Trustee reserve all rights to amend or supplement their Schedules and Statements from time to time as may be necessary or appropriate.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors or the Chapter 11 Trustee of the legal rights of the claimant, or a waiver of the Debtors' or Chapter 11 Trustee's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given

Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors or the Chapter 11 Trustee that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. The Debtors and Chapter 11 Trustee reserve their respective rights to dispute, or assert offsets, setoffs or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent or unliquidated.

Prior to the Petition Date, the Debtors may have, in the ordinary course of their businesses, setoff, among other things, affiliate receivables and payables, which have not been listed separately in these Schedules and Statements. Additionally, financial institutions, counterparties, or vendors may have setoff receivables and payables with the Debtors, even if it was not in accordance with the respective terms and conditions of the parties' agreements. This has not been reflected in the Schedules and Statements. The Debtors and the Chapter 11 Trustee reserve all rights to challenge any setoffs and/or recoupment rights that may be asserted.

III. "As of" Information Date.

Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on the dates listed below for each Debtor:

Debtor	Case Number	Date Filed:
MF Global Holdings Ltd.	11-15059	10/31/11
MF Global Finance USA Inc.	11-15058	10/31/11
MF Global Capital LLC	11-15808	12/19/11
MF Global Market Services LLC	11-15809	12/19/11
MF Global FX Clear LLC	11-15810	12/19/11
MF Global Holdings USA Inc.	12-10863	03/02/12

Pursuant to certain orders of the Bankruptcy Court (collectively, the "Court Orders"), the Debtors or the Chapter 11 Trustee were authorized to, and did, conduct sales of certain of their assets, and paid certain outstanding pre-petition employee wages and expense reimbursements at and following the Petition Dates. In addition, pursuant to certain Court Orders, certain outstanding pre-petition claims against the Debtors may have been paid by non-Debtor MFG entities following the Petition Dates. Notwithstanding the foregoing, the Schedules and Statements reflect the Debtors' assets and liabilities as the Debtors believe they existed as of the Petition Dates. Certain Bankruptcy Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy pre-petition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

IV. Basis of Presentation.

For purposes of filing reports with the Securities and Exchange Commission, MFG has historically prepared consolidated financial statements, which were audited annually and included all of the Debtors

as well as the non-Debtor MFG entities. The Schedules and Statements are unaudited. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis except for certain types of assets or liabilities, such as tax accounts and related receivables and payables to tax authorities. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Debtors for public reporting purposes or otherwise.

With regard to tax accounts, MFG has historically prepared its tax calculations by considering all of its Debtor and non-Debtor MFG entities domiciled in the U.S. and Bermuda, as a consolidated unit, taking into account both applicable tax laws and accounting principles generally accepted in the United States ("US GAAP"). The Debtors have historically shown their current and deferred tax assets and liabilities on a consolidated basis and consistent with the principles of US GAAP. Generally, these schedules are prepared on a stand-alone basis. However, in certain instances, the effects of tax laws, including those relating to consolidation and income recognition, are incorporated in these Statements and Schedules. Moreover, financial data for certain non-Debtor MFG entities was not readily available as of the filing date. Therefore, certain assumptions and estimates are incorporated based on the best available data and reasonable expectations of financial performance. In addition, certain tax balances and information may be included in the Schedules and Statements on a non-consolidated or consolidated U.S. basis.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with US GAAP, the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with US GAAP or otherwise. The reflection in the Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, the reflection in the Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective Petition Dates or any time prior to the Petition Date.

V. General Assumptions.

For purposes of filing reports with the Securities and Exchange Commission, MFG has historically prepared consolidated financial statements under US GAAP, however, due to limited access to certain accounting personnel and a portion of their books and records, the Debtors have made estimates and assumptions in preparing the Schedules and Statements. Significant assumptions made are listed below.

(1) **Current Value — Net Book Value.** The Debtors do not have current market valuations of all of their assets. Accordingly, net book values as of the Petition Date are reflected in the Schedules and Statements, unless otherwise indicated. Exceptions to this include certain other assets, such as investments in subsidiaries and other intangible assets, which are listed at undetermined amounts. Amounts ultimately realized may materially vary from net book value (or if a value other than net book value was used, such other ascribed value). Accordingly, the Debtors and the Chapter 11 Trustee reserve their rights to amend or adjust the value of each asset set forth in the Schedules and Statements. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" or "undetermined" and include items identified as "contingent" or "unliquidated." Therefore, total assets and liabilities of a Debtor may differ materially from those stated in the Schedules and Statements of such Debtor.

(2) **Excluded Assets and Liabilities.**

(i) In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records available and accessible at the time of preparation. The last

close of the Debtors' books in the normal course of business was performed primarily by the accounting function located in Chicago, as of September 30, 2011. In order to prepare the books and records of each of the Debtors as of the respective Petition Dates, the Debtors requested certain information from the SIPA appointed trustee such as a trial balance, along with supporting schedules and reconciliations, for each Debtor as of October 31, 2011. The Debtors used the October 31, 2011 information provided by the SIPA appointed trustee to roll forward account balances for each Debtor to the respective Petition Dates, considering known business activity and transactions occurring from November 1, 2011 through the respective Petition Date, as appropriate. In doing so, each Debtor was required to make certain estimates and assumptions, which are also reflected in the information contained in the Schedules and Statements. There may also be business activity that occurred through the Petition Dates that the Debtors are not aware of and are therefore not included in the Schedules and Statements. Additionally, the information provided by the SIPA appointed trustee for each Debtor as of October 31, 2011 may not be complete or accurate. As a result, while the Debtors have exercised best efforts to ensure that the Schedules and Statements are accurate and complete by legal entity based on information that was available and accessible at the time of preparation, certain assets and liabilities may be inadvertently or unintentionally excluded from the Schedules and Statements or inaccuracies may exist.

(ii) The Schedules and Statements do not include general accruals or assets with a net realizable value of zero. Certain amounts may be reflected in the Debtors' books and records as required by US GAAP, such as accruals for general estimates of liabilities, including accounts payable to vendors, accrued and/or deferred taxes and accrued wage and/or employee benefit related obligations, however, these do not represent specific claims as of the Petition Date. Currently, the Debtors do not have full access to all of their documents and contracts because certain documents are held in repositories controlled by non-Debtor MFG entities, and as a result, cannot confirm they have a complete listing of contractual obligations. Therefore, information presented in the Schedules and Statements may have been calculated based on invoices received, estimated, or included on a cash basis, as paid. Given these factors, as well as certain estimates and assumptions made, inadvertent or unintentional errors, omissions or inaccuracies may exist.

(iii) Certain information was intentionally excluded from the Schedules and Statements. As noted above, certain liabilities are expected to be paid or have been paid pursuant to Bankruptcy Court orders (e.g., accrued salaries and employee benefit accruals), and such amounts have been excluded from the Schedules and Statements. Other immaterial assets may also have been excluded.

(3) **Foreign Currency.** The functional currency of each of the Debtors is U.S. dollars. To the extent the Debtors hold balances in a currency other than U.S. dollars, balances have been remeasured to U.S. dollars as of October 31, 2011. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

(4) **Confidentiality.** Residential addresses of current and former employees of the Debtors as well as the directors of MFG and MF Global Holdings USA Inc. and the managers of the other Debtors are generally not included in the Schedules and Statements. Notwithstanding the foregoing, the Debtors will mail any required notices or other documents to the address in their books and records for such individuals.

(5) **Derivatives and Other Contractual Agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of the Petition Date. The Debtors do not have full access to all of their documents and contracts because these are held in document repositories controlled by non-Debtor MFG entities. Additionally, the Debtors do not have full access to personnel familiar with this information because they are employed by non-Debtor MFG entities or had their employment terminated by non-Debtor MFG entities after October 31, 2011. As a result, currently the Debtors do not have a complete listing of their contractual agreements. Moreover, a large number of the contracts listed on Schedule G may have been terminated before or subsequent to the Petition Date. Finally, assets and liabilities that may result, or may have resulted, from the termination of derivative contracts are not included on the Debtors' Schedules B, D, or F, as may be applicable. Potential additional assets and/or liabilities associated with the Debtors' derivative contracts will not be disclosed until the Debtors have completed their analysis of their books and records and the numerous derivative transactions.

(6) **Affiliate Claims.** Claims among the Debtors and the non-Debtor MFG entities, as reflected in the balance sheet accounts of the applicable Debtor (each an "Affiliate Receivable" or "Affiliate Payable" and, collectively, the "Affiliate Claims"), are reported on Schedules B and F, as applicable. The Affiliate Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, foreign exchange, and commodities among affiliates), clearing activity with affiliates (in many cases, the Debtors used MFGI to clear trades), allocation of operating expenses including interest charges and financings (notes payable/receivable, repurchase agreements/reverse repurchase agreements, stock or bonds borrowed/loaned), as well as intercompany loans and the transfer of cash. The amounts included in Schedule B as Affiliate Receivables pertaining to MFGI include both customer claims as defined under applicable laws and regulations and general unsecured claims, each as reflected in the Debtors' books and records.

(7) **Setoffs.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and counterparty/supplier transactions. Unless otherwise stated, the Debtors have not intentionally offset amounts listed on Schedules B, D or F and therefore the balances listed could be gross or net. Some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. Additionally, financial institutions, counterparties or vendors may have setoff receivables and payables with the Debtors, even if it was not in accordance with the respective terms and conditions of the parties' agreements. The Debtors and the Chapter 11 Trustee reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

(8) **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.

(9) **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control.

(10) **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent liabilities. The Debtors do not have full access to all of their documents and contracts, because a portion of these are held in document repositories controlled by non-Debtor MFG entities, and as a result, the Debtors cannot confirm they have a complete list of guarantees.

(11) **Taxes.** MFG has historically prepared its tax calculations by considering all of its Debtors as well as its non-Debtor MFG entities domiciled in the U.S. and Bermuda, as a consolidated unit, taking into account both applicable tax laws and US GAAP accounting principles. Unlike the consolidated

financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis from an accounting perspective while the Debtors have nonetheless given effect, where appropriate, to applicable tax laws and regulations relating to, among other items, consolidation and certain income recognition regimes applicable to U.S.-owned foreign subsidiaries. As such, certain tax balances and information may be included in the Schedules and Statements on a non-consolidated or consolidated U.S. basis.

(12) **Allocated Expenses.** After October, 31, 2011, certain costs were borne by MF Global Holdings USA Inc. which benefited all Debtors. Additionally, some Debtors made constructive disbursements on behalf of another Debtor. These costs and disbursements relate primarily to payroll and employee benefits, human resource administration, daily cash management, bankruptcy reporting and filings, bookkeeping, facilities, and technology support. The Debtors' accounts include charges for these costs as applicable. Expenses have been allocated based on a formula considering headcount and the extent of services provided to support each Debtor.

(13) **Debt.** Borrowings to and from third parties have been presented at face value, as of the Petition Date. Unamortized debt issuance costs or other accounting conventions typically required under US GAAP for convertible debt instruments have been removed to reflect the face value of the borrowings in the Schedules and Statements.

VI. Specific Schedules of Assets and Liabilities Disclosures

(1) **Schedule B(9): Insurance Policies.** In response to Schedule B(9), the cash surrender value for the insurance policies have been included as "undetermined." Certain Debtors who do not list any interest in insurance policies in response to Schedule B(9) may hold an interest in policies of a Debtor or non-Debtor MFG entity.

(2) **Schedule B(21): Other Contingent and Unliquidated claims.** In response to Schedule B(21), claims that have been asserted by the Debtors against their various liability insurance policies are excluded. Additionally, the Debtors have asserted and will continue to assert various claims against non-Debtor MFG entities involved in foreign insolvency proceedings and MFGI. These are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of the Petition Date. Unless otherwise indicated, to the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.

(3) **Schedule E: Creditors Holding Unsecured Priority Claims.** Schedule E does not include certain other employee obligations that may be owed or may have been satisfied by a non-Debtor MFG entity. Schedule E does not include obligations related to stock compensation awards.

(4) **Schedule F: Creditors Holding Unsecured Non-Priority Claims.**

(i) The Debtors currently have limited access to a portion of their books and records and information required to fully analyze and describe accounts payable. The Debtors also may not have received all of their invoices from third parties, because these are primarily received by the accounting function located in Chicago, which is under the control of the SIPA appointed trustee. As a result, information presented in the Schedules and Statements may have been (a) based on invoices received, (b) based upon estimates of unbilled goods and services, or (c) included on a cash basis, as paid. Given these factors, as well as certain estimates and assumptions made, inadvertent or unintentional errors, omissions or inaccuracies may exist.

(ii.) Schedule F does not include certain deferred charges or general accounting reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date.

(iii.) Many of the claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. Therefore, the Debtors do not list a date for each claim listed on Schedule F.

(iv.) Schedule F contains information regarding potential and pending litigation involving the Debtors. To the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedules for that Debtor. Although the Debtors believe that certain counterparties to litigation may have named the incorrect Debtor to the lawsuit, the litigation is included on the Schedule for the Debtor that was named in the lawsuit. Scheduling the litigation against a particular Debtor is not, and shall not be, construed as an admission that the counterparty has a claim against any of the Debtors. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential litigation listed in the Debtors' Schedules as "contingent," "unliquidated" and "disputed" claims to the extent not already listed on Schedule F. Schedule F does not include potential, pending or closed litigation involving foreign non-Debtor MFG entities.

(v.) The dollar amounts listed may be exclusive of contingent and unliquidated amounts. All parties to executory contracts, including those listed on Schedule G, are holders of "contingent" and "unliquidated" unsecured claims arising from obligations under those executory contracts, rejection damages in the event that such executory contract is rejected, and/or Bankruptcy Court orders for vendors or other parties marked as "contingent." Not all such claims are duplicated on Schedule F.

(vi.) If a claim is "contingent," "unliquidated" or "disputed", such designation is noted in the attachments to Schedule F.

(vii.) Schedule F does not include obligations related to stock compensation awards.

(5) **Schedule G: Executory Contracts.**

(i.) Because the Debtors do not have direct access to many former employees and certain document repositories, inadvertent or unintentional errors, omissions or over-inclusion may have occurred in preparing Schedule G. Additionally, it is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms either prior to or after the Petition Date. The Debtors and the Chapter 11 Trustee reserve all of their rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. The presence of a contract or agreement on Schedule G does not constitute an admission by the Debtors

or the Chapter 11 Trustee that such contract or agreement is an executory contract or unexpired lease.

(ii.) Some of the contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights that are embedded in the Debtors' agreements. Such rights, powers, duties, and obligations are generally not set forth on Schedule G. To the best of the Debtors' knowledge, executory agreements that are oral in nature have not been scheduled. Outstanding purchase orders have also been excluded from Schedule G.

(iii.) An individual Debtor may have entered into contracts with third parties for the benefit of other Debtors. For the purposes of Schedule G, contracts have been listed only where that Debtor is an actual party to the contract. The omission of any contract from Schedule G to which a Debtor is an intended beneficiary shall not constitute a waiver of any rights the Debtor may have in that contract, including the right to enforce such contract or the right to recover damages in the event that there is a breach of such contract. Additionally, omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease.

(iv.) The Debtors and the Chapter 11 Trustee reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

VII. Specific Statements of Financial Affairs Disclosures.

(1) **Question 3(b): Payments to Any Creditor Within 90 Days.** In the Debtors' responses to Statement question 3(b), the Debtors have listed all known payments to creditors that were made from the Debtors' bank accounts during the 90 days prior to their respective Petition Dates, based on the date payment cleared the bank. The responses exclude (a) payments to employees, (b) payments that may have been made by a non-Debtor on behalf of the Debtor, and (c) payments made by another Debtor or non-Debtor MFG entity on behalf of the filing Debtor. In addition, an individual Debtor's Schedules and Statements may include payments made by the Debtor for or on behalf of another Debtor or non-Debtor MFG entity.

(2) **Question 3(c) & 23: Payments to Insiders Within One Year.**

(i.) Statement questions 3(c) and 23 request information regarding payments to "insiders." In connection with these questions, the Debtors have listed the members of their respective board of directors or the managers of their respective limited liability companies, employees who served on the executive committee and employees who on the Petition Dates or during the one year period preceding the Petition Dates held any of the following titles: Chief Executive Officer, Chairman, Chief Operating Officer, Chief Financial Officer, Chief Accounting Officer, General Counsel, Chief Risk Officer, Chief Communications Officer, Chief Compliance Officer, Privacy Compliance Officer, AML

Compliance Officer, Chief Information Officer, President, Regional Chief Executive Officer, Head of Tax, Head of Human Resources, Treasurer, Assistant Treasurer, Privacy Compliance Officer, Controller or Global Business Head. The individuals listed as "insiders" have been included for informational purposes only and the listing of such individuals is not intended to be, and should not be construed as, a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense and all such rights, claims and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

(ii.) In the ordinary course of MFG's businesses, officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor MFG entity. For ease of disclosure, payments listed by one Debtor reflect all payments to that individual by all Debtor entities.

(iii.) In the ordinary course of businesses, MFG assigned certain non-MFG employees global function responsibilities. For ease of disclosure, these individuals have been included in MFG's response to Statement questions 3(c), 21, 22 and 23.

(iv.) Payments are listed to the extent that the person was an "insider" during the one year period preceding the respective Petition Date. For ease of disclosure, payments listed refer to the one year period from October 31, 2010 to October 31, 2011, despite the different Petition Dates for the various Debtors.

(v.) All amounts listed represent gross amounts paid and are not reduced for tax or other withholdings.

(vi.) Amounts listed as "AP Payment" generally relate to the reimbursement of business related expenses incurred pursuant to the Debtors' travel and entertainment policy. Payments that the Debtors made directly to the issuer of the corporate credit card on behalf of the Debtors' employees are not included in the responses to Statement questions 3(c) and 23.

(vii.) Amounts listed as "Restricted Stock Award" and "Restricted Stock Unit Award" reflect the value of the stock awarded as of the grant date, assuming that all vesting conditions have been satisfied. The Restricted Stock Awards granted to directors vest in equal quarterly amounts on the last day of each fiscal quarter of service following the grant date, provided that the recipient remained a director of MFG on the vesting date. The Restricted Stock Unit Awards granted to employees typically vest in three equal annual installments beginning on the first anniversary of the grant date, provided that the employee remained an employee on the vesting date.

(viii.) The value listed for stock options is estimated based on the date of the grant and certain assumptions, using a Black Scholes option valuation model.

(ix.) The Debtors' responses to Statement questions 3(c) and 23 are based on the issuance date. Checks issued prior to the one year period that might have cleared during the one year period are not reflected.

(3) **Question 4(a).** In connection with the Debtors' response to Statement question 4(a), the Debtors have made reasonable and good faith efforts to include a complete list of all legal and administrative proceedings to which they were a party within one year prior to the Petition Date. The list only includes filed litigation and arbitrations. Threatened proceedings, either verbal or written, are not included. To the extent the Debtors become aware that they have inadvertently or unintentionally omitted any such proceedings, they will amend their Statements.

(4) **Question 7.** The Debtors' response to Statement question 7 includes all client gifts and charitable donations compiled using information available and accessible from journal entries posted in the Debtors' books and records. Detailed information such as payee is not available for all entries. Accordingly, a description has been added designating whether the amount listed in the Schedule is a client gift or charitable donation.

(5) **Question 8.** The Debtors' responses to Statement question 8 do not include financial losses or defense costs that may be covered by various insurance policies.

(6) **Question 11.** In the ordinary course of their businesses, the Debtors maintained extensive financial instrument positions, which are too voluminous to list. Therefore, the Debtors' responses to Statement question 11 only include closed bank accounts.

(7) **Question 12.** Based upon the information currently available to the Debtors, they are not aware of any safe deposit boxes held in their names, and therefore have not included any in their response to Statement question 12.

(8) **Question 19(b), 19(c) and 19(d).**

(i.) The Debtors' accounting function, including day-to-day maintenance of the Debtors' books and records, was primarily fulfilled by an accounting function located in Chicago and employed by a non-Debtor MFG entity, MFGI. This accounting function located in Chicago kept and supervised the maintenance of the books and records during the two years prior to the Petition Date. As of October 31, 2011, the SIPA appointed trustee maintains control of the accounting function located in Chicago, and currently has possession of the majority of the Debtors' books and records.

(ii.) Historically, MFG was audited on a global, consolidated basis and certain MFG subsidiaries were audited on a separate legal entity basis as required by local regulations. As a result, certain Debtors were not separately audited, but were included as part of the global, consolidated MFG audit. Separate audits were conducted for MF Global Capital LLC, MF Global Market Services LLC, and MF Global FX Clear LLC. The Debtors did not track or maintain a list of parties in interest to whom such audited financial statements have been provided.

(iii.) MFG is a public company whose common stock is registered with the Securities and Exchange Commission. As such, consolidated financial statements are available to the

public. The Debtors did not track or maintain a list of parties in interest to whom financial statements have been provided.

(9) **Question 20.** Due to the nature of their operations, the Debtors did not hold physical inventory. Therefore, none has been listed in their responses to Statement question 20.

(10) **Question 25.** MF Global Holdings USA Inc. (formerly Man Group USA Inc.) operated a defined benefit plan for the benefit of certain of its U.S. based employees. The plan was frozen on August 31, 2006 and was terminated by December 31, 2006. MF Global Holdings USA Inc. also sponsored a Supplemental Executive Retirement Plan for certain U.S. employees, which was frozen on August 31, 2006 and terminated by March 31, 2007. In their responses to Question 25, the Debtors have listed both plans, because their former employees could have been participants in one or both of these plans.

B6 Summary (Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of New York

In re **MF Global Capital LLC** Debtor(s)

Case No. **11-15808 (MG)**
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	$0.00		
B - Personal Property	Yes	7	$55,258,066.54		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		$44,273,562.59	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		21	$55,258,066.54	$44,273,562.59	

B6A (Official Form 6A) (12/07)

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In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				

Sub-Total > **$0.00** (Total of this page)

Total > **$0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**SEE ATTACHMENT B2**		**$6,756,274.82**
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > **$6,756,274.82**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		**RESORTQUEST WAIKIKI**		**$2,895,535.53**
16. Accounts receivable.		**SEE ATTACHMENT B16**		**$45,474,436.90**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **$48,369,972.43**
(Total of this page)

Sheet **1** of **2** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		**COMPUTER EQUIPMENT CHICAGO IL**		**$1,148.12**
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		**PREPAID - MARKET DATA SERVICES**		**$2,608.95**
		PREPAID - GENERAL		**$128,062.22**

Sub-Total > **$131,819.29**
(Total of this page)
Total > **$55,258,066.54**

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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Case No. 11-15808 (MG)

MF Global Capital LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B2

(B2) Checking, Savings or Other Financial Accounts

DESCRIPTION AND LOCATION OF PROPERTY	LAST FOUR DIGITS OF ACCOUNT	TYPE OF ACCOUNT	BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
BANK OF AMERICA 2 KING EDWARD STREET LONDON, EC1A 1HQ, UK	6138	BUSINESS CHECKING	$1,703.57
BANK OF AMERICA 2 KING EDWARD STREET LONDON, EC1A 1HQ, UK	6112	BUSINESS CHECKING	$3,213.95
BANK OF AMERICA 2 KING EDWARD STREET LONDON, EC1A 1HQ, UK	6013	BUSINESS CHECKING	$9,055.07
BANK OF AMERICA LVL 63, MLC CENTRE 19-29 MARTIN PL, SYDNEY NSW 2000	0019	BUSINESS CHECKING	$2,649.31
BANK OF AMERICA 200 FRONT ST. SUITE 2500 TORONTO, CANADA M5V 3L2	4226	BUSINESS CHECKING	$2,647.01
BANK OF AMERICA PO BOX 407 5 CANADA SQUARE LONDON E14 5AQ E1 8DE	7010	BUSINESS CHECKING	$3,305.02
BANK OF AMERICA 1-4-1 NIHONBASHI CHUO-KU TOKYO 103-002, JAPAN	8018	BUSINESS CHECKING	$5,498.19
BANK OF AMERICA 222 BROADWAY NEW YORK, NY 10038	9088	BUSINESS CHECKING	$146,452.77
CHASE CDS NORTHEAST MARKET PO BOX 659754 SAN ANTONIO, TX 78265-9754	7889	BUSINESS CHECKING	$66,387.56
CHASE OTC NORTHEAST MARKET PO BOX 659754 SAN ANTONIO, TX 78265-9754	4372	BUSINESS CHECKING	$240,564.97
SIGNATURE BANK PRIVATE CLIENT GROUP 721 1C QUAKER RIDGE ROAD NEW ROCHELLE, NY 10804	8262	BUSINESS CHECKING	$6,274,797.40
			$6,756,274.82

Case No. 11-15808 (MG)

MF Global Capital LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B16

(B16) Accounts Receivable

DESCRIPTION AND LOCATION OF PROPERTY			BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
NAME OF PAYEE	DESCRIPTION	ACCOUNT NUMBER (IF APPLICABLE)	
ALAN HARRY	COUNTERPARTY PAYABLE	1049	$2,614.00
ALAN HARRY	COUNTERPARTY PAYABLE	2403	$17,550.00
ANDREW HANDLER	COUNTERPARTY PAYABLE	2016	$125.00
ANDRIE TRADING LLC	COUNTERPARTY PAYABLE	1693	$1,000.00
ARAKAMBA ISRAEL LTD	COUNTERPARTY PAYABLE		$37,993.16
ATLANTIC TRADING USA LLC	COUNTERPARTY PAYABLE	2006	$8,000.00
BELVEDERE TRADING	COUNTERPARTY PAYABLE	1993	$3,437.50
BELVEDERE TRADING	COUNTERPARTY PAYABLE	1063	$4,187.50
BLUEFIN ENERGY	COUNTERPARTY PAYABLE	1998	$1,800.00
BNP PARIBAS ARBITRAGE	COUNTERPARTY PAYABLE	1890	$350.00
BP	COUNTERPARTY PAYABLE	1017	$75.00
BRIAN KATZEN	COUNTERPARTY PAYABLE		$95,485.17
BUNGE GLOBAL MARKETS	COUNTERPARTY PAYABLE	2450	$700.00
CDMI	COUNTERPARTY PAYABLE	1991	$5,250.00
CENTAURUS ENERGY MASTER FUND LP	COUNTERPARTY PAYABLE	2621	$2,500.00
CHARLES DALY	COUNTERPARTY PAYABLE	2449	$13,787.50
CHICAGO TRADING LLC	COUNTERPARTY PAYABLE	2271	$3,076.50
CHRISTOPHER CHEETHAM	COUNTERPARTY PAYABLE	2621	$375.00
CITIGROUP	COUNTERPARTY PAYABLE	2621	$25,941.50
CONOCO	COUNTERPARTY PAYABLE	2449	$625.00
CONOCO PHILLIPS	COUNTERPARTY PAYABLE	2271	$4,300.00
CONSOLIDATED TRADING	COUNTERPARTY PAYABLE	2085	$4,262.50
CONSOLIDATED TRADING LLC	COUNTERPARTY PAYABLE	1064	$875.00
CREDIT SUISSE (MBS)	COUNTERPARTY PAYABLE		$3,935,937.07
CREDIT SUISSE (MBS)	COUNTERPARTY PAYABLE		$30,000.00
CTC ENERGY	COUNTERPARTY PAYABLE	1952	$1,112.50
DEUTSCHE	COUNTERPARTY PAYABLE	1032	$7,550.00
DEUTSCHE	COUNTERPARTY PAYABLE	1974	$8,800.00
DMTB OPP FUND LLC	COUNTERPARTY PAYABLE	2622	$3,375.00
DRW	COUNTERPARTY PAYABLE	1870	$6,075.13
DRW COMMODITIES	COUNTERPARTY PAYABLE	1043	$750.00
DRW EMM	COUNTERPARTY PAYABLE	1975	$3,875.00
EDUARDO GARZA HINOJOSA	COUNTERPARTY PAYABLE		$61,317.47
EDWARD BERNSTEIN	COUNTERPARTY PAYABLE	1963	$500.00
EMERA	COUNTERPARTY PAYABLE	2285	$500.00
ERIC TRATTNER	COUNTERPARTY PAYABLE	2010	$97.50
FELIX HERNANDEZ	COUNTERPARTY PAYABLE	2011	$107.50
GAVILION LLC	COUNTERPARTY PAYABLE	1983	$350.00
GLENCORE LTD	COUNTERPARTY PAYABLE	1961	$1,050.00
HESS ENERGY TRADING	COUNTERPARTY PAYABLE	1872	$30,937.00
HUDSON CAPITAL GROUP	COUNTERPARTY PAYABLE	1956	$137.50
INFINIUM CAPITAL MANAGEMENT	COUNTERPARTY PAYABLE	1055	$2,070.00
INTL HANLEY	COUNTERPARTY PAYABLE	3144	$3,962.50
J ARON AND COMPANY	COUNTERPARTY PAYABLE	1879	$9,250.00

Case No. 11-15808 (MG)

MF Global Capital LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B16

(B16) Accounts Receivable

DESCRIPTION AND LOCATION OF PROPERTY			BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
NAME OF PAYEE	DESCRIPTION	ACCOUNT NUMBER (IF APPLICABLE)	
JEFFERIES AND COMPANY INC	COUNTERPARTY PAYABLE	1346	$1,586.00
JP MORGAN	COUNTERPARTY PAYABLE	1323	$5,267.50
JP MORGAN CHASE - NYMEX	COUNTERPARTY PAYABLE	1957	$2,500.00
KAPITAL	COUNTERPARTY PAYABLE	2524	$5,062.50
KOTTKE ASSOCIATES	COUNTERPARTY PAYABLE	1065	$4,500.00
KRAMER ENERGY	COUNTERPARTY PAYABLE	1873	$100,187.50
LEVANTE CAPITAL LLC	COUNTERPARTY PAYABLE	2090	$18,103.50
MACQUARIE BANK LTD	COUNTERPARTY PAYABLE	1880	$9,450.00
MAKO	COUNTERPARTY PAYABLE	1989	$300.00
MAN LONDON-DEUTSCHE BANK	COUNTERPARTY PAYABLE	1422	$475.00
MF GLOBAL CANADA CO	AFFILIATE RECEIVABLE		$94,832.00
MF GLOBAL FX CLEAR LLC	AFFILIATE RECEIVABLE		$62,395.34
MF GLOBAL FXA SECURITIES LTD.	AFFILIATE RECEIVABLE		$6,643.90
MF GLOBAL HOLDINGS LTD.	AFFILIATE RECEIVABLE		$499,839.96
MF GLOBAL INC	AFFILIATE RECEIVABLE		$34,987,849.49
MF GLOBAL UK LIMITED	AFFILIATE RECEIVABLE		$4,979,059.75
MICHAEL TAUCKUS	COUNTERPARTY PAYABLE	1881	$350.00
MITSUI AND CO ENERGY RISK MGMNT	COUNTERPARTY PAYABLE	1036	$500.00
MORGAN STANLEY	COUNTERPARTY PAYABLE	1882	$15,375.00
NATIXIS	COUNTERPARTY PAYABLE	2004	$5,000.00
NIC	COUNTERPARTY PAYABLE	1996	$1,925.00
NICO HOLDING	COUNTERPARTY PAYABLE	1072	$11,750.00
NICO TRADING	COUNTERPARTY PAYABLE	1976	$9,500.00
NOBLE ENERGY MARKETING INC	COUNTERPARTY PAYABLE	1046	$5,825.00
NOBLE RESOURCES	COUNTERPARTY PAYABLE	1990	$3,500.00
NOMURA	COUNTERPARTY PAYABLE		$61,833.53
OMOG	COUNTERPARTY PAYABLE	1876	$5,062.50
OPTIVER	COUNTERPARTY PAYABLE	1060	$2,937.50
OPTIVER	COUNTERPARTY PAYABLE	1959	$5,187.50
PARADIGM ASIA FUND LTD	COUNTERPARTY PAYABLE		$1.09
PARADIGM EQUITIES LTD-CLASS C1	COUNTERPARTY PAYABLE		$5.26
PARADIGM GLOBAL FUND 1-CLASS 55	COUNTERPARTY PAYABLE		$133.39
PARADIGM GLOBAL FUND I LTD-CLASS SAC	COUNTERPARTY PAYABLE		$12.97
PAUL OHALLORAN	COUNTERPARTY PAYABLE	3146	$125.00
PENSION	COUNTERPARTY PAYABLE	1513	$575.50
PRIME	COUNTERPARTY PAYABLE	1529	$15,875.00
PRIME INTERNATIONAL	COUNTERPARTY PAYABLE	1059	$4,750.00
PRIME INTERNATIONAL TRADING	COUNTERPARTY PAYABLE	1992	$23,680.00
PTG	COUNTERPARTY PAYABLE	3106	$15,652.50
QFO PARTNERS	COUNTERPARTY PAYABLE	3127	$16,900.00
QUIET LIGHT	COUNTERPARTY PAYABLE	1694	$10,350.00
ROB MACNAUGHT	COUNTERPARTY PAYABLE	2462	$132.50
RONIN CAPITAL	COUNTERPARTY PAYABLE	1569	$875.00
RONIN CAPITAL	COUNTERPARTY PAYABLE	1599	$1,312.50

Case No. 11-15808 (MG)

MF Global Capital LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B16

(B16) Accounts Receivable

DESCRIPTION AND LOCATION OF PROPERTY			BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY
NAME OF PAYEE	DESCRIPTION	ACCOUNT NUMBER (IF APPLICABLE)	
RONIN CAPITAL	COUNTERPARTY PAYABLE	1934	$2,062.50
RONIN CAPITAL LLC	COUNTERPARTY PAYABLE	1977	$16,300.00
RONIN CAPITAL LLC	COUNTERPARTY PAYABLE	1048	$26,437.50
ROYAL BANK OF SCOTLAND (MBS)	COUNTERPARTY PAYABLE		$46,412.65
SCOTT GIVRE	COUNTERPARTY PAYABLE	2527	$125.00
SHELL ENERGY NORTH AMERICA (US)	COUNTERPARTY PAYABLE	2463	$15,412.50
STASCO (STIL)	COUNTERPARTY PAYABLE	1979	$8,400.00
SUSQUEHANNA ENERGY PRODUCTS	COUNTERPARTY PAYABLE	1965	$20.00
TACHO SANDOVAL	COUNTERPARTY PAYABLE	2275	$250.00
THE PAUL MAKARECHIAN REV FAMILY TRUST	COUNTERPARTY PAYABLE		$231.67
TRAFIGURA DERIVATIVES LTD	COUNTERPARTY PAYABLE	3145	$5,000.00
TRANSALTA	COUNTERPARTY PAYABLE	2625	$300.00
VIRIDIAN LIMITED	COUNTERPARTY PAYABLE	2847	$875.00
VISION	COUNTERPARTY PAYABLE	1845	$4,991.40
WELLS FARGO	COUNTERPARTY PAYABLE	2094	$1,750.00
WILLIAM H. KAY	COUNTERPARTY PAYABLE	2095	$875.00
WOLVERINE	COUNTERPARTY PAYABLE	1061	$3,500.00
WOLVERINE TRADING	COUNTERPARTY PAYABLE	1995	$2,250.00
			$45,474,436.90

THE AFFILIATE RECEIVABLE VALUES REFLECTED IN THIS SCHEDULE ARE AGGREGATED BY ENTITY AND DO NOT REPRESENT THE LEGAL CHARACTERIZATION OF THE INDIVIDUAL CLAIM AMOUNTS.

B6D (Official Form 6D) (12/07)

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Value $					
Account No.			Value $					
Account No.			Value $					
Account No.			Value $					
			Subtotal (Total of this page)					
			Total (Report on Summary of Schedules)				$0.00	$0.00

0 continuation sheets attached

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B6E (Official Form 6E) (4/10)

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In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. **ILLINOIS SECRETARY OF STATE DEPARTMENT OF BUSINESS SERVICES 501 S SECOND STREET SPRINGFIELD, IL 62756**			**TAXING AUTHORITY**	X	X		**Undetermined**	**Undetermined**	**Undetermined**
Account No. **INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION P. O. BOX 7346 PHILADELPHIA, PA 19101-7346**			**TAXING AUTHORITY**	X	X		**Undetermined**	**Undetermined**	**Undetermined**
Account No. **NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE - BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300**			**TAXING AUTHORITY**	X	X		**Undetermined**	**Undetermined**	**Undetermined**
Account No.									
Account No.									

Sheet **1** of **1** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	**Undetermined**	**Undetermined**
Total (Report on Summary of Schedules)	**Undetermined**	**Undetermined**

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B6F (Official Form 6F) (12/07)

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **SEE ATTACHMENT F1 - AFFILIATE PAYABLES**							**$39,927,596.32**
Account No. **SEE ATTACHMENT F2 - COUNTERPARTY PAYABLES**							**$4,340,546.67**
Account No. **SEE ATTACHMENT F3 - VENDOR AND OTHER PAYABLES**							**$5,419.60**
Account No.							

0 continuation sheets attached

Subtotal (Total of this page) **$44,273,562.59**

Total (Report on Summary of Schedules) **$44,273,562.59**

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Case No.11-15808 (MG)

MF Global Capital LLC
Schedule F - Creditors Holding Unsecured Non Priority Claims
Attachment F1 - Affiliate Payable

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
MF GLOBAL AUSTRALIA LIMITED	LEVEL 21, GROSVENOR PLACE	225 GEORGE STREET		SYDNEY	NSW	2000	AUSTRALIA	X	X		$6,769.00	AFFILIATE PAYABLE
MF GLOBAL FINANCE EUROPE LIMITED	5 CHURCHILL PLACE	CANARY WHARF		LONDON		E14 5HU	UNITED KINGDOM	X	X		$95.70	AFFILIATE PAYABLE
MF GLOBAL FINANCE USA INC	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		$33,708,570.81	AFFILIATE PAYABLE
MF GLOBAL FX CLEAR LLC	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		$60,000.00	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS HK LIMITED	100 QUEEN'S ROAD CENTRAL			HONG KONG			HONG KONG	X	X		$11,214.00	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS LTD	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		$1,310.00	AFFILIATE PAYABLE
MF GLOBAL HOLDINGS USA INC	142 WEST 57 STREET	10TH FLOOR		NEW YORK	NY	10019		X	X		$121,028.60	AFFILIATE PAYABLE
MF GLOBAL INC	1 LIBERTY PLAZA	165 BROADWAY		NEW YORK	NY	10006		X	X		$5,933,139.01	AFFILIATE PAYABLE
MF GLOBAL SINGAPORE PTE LIMITED	ONE GEORGE STREET #17-03			SINGAPORE		49145	SINGAPORE	X	X		$3,052.00	AFFILIATE PAYABLE
MF GLOBAL UK LIMITED	5 CHURCHILL PLACE	CANARY WHARF		LONDON		E14 5HU	UNITED KINGDOM	X	X		$82,417.20	AFFILIATE PAYABLE
										Total:	$39,927,596.32	

Case No.11-15808 (MG)

MF Global Capital LLC
Schedule F - Creditors Holding Unsecured Non Priority Claims
Attachment F2 - Counterparty Payables

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
ALIANZA PARA PROD SOLES	125 NORTE DESPACHO 3B CD OBREGON			SONORA		85000	MEXICO	X	X		$492.00	COUNTERPARTY PAYABLE
ARAB FINANCE CORP(CLIENT)	CLEMENCEAU STREET	GEFINOR CENTER	RLOC D, 3RD FLOOR	BEIRUT		133-5527	LEBANON	X	X		$2,914.00	COUNTERPARTY PAYABLE
ASI MASTER FUND LP	201 SOUTH COLLEGE ST	SUITE 1640		CHARLOTTE	NC	28244		X	X		$3,748,044.14	COUNTERPARTY PAYABLE
BNP	ATTN SEAN BRADLEY	717 SEVENTH AVENUE		NEW YORK	NY	10019		X	X		$180,165.00	COUNTERPARTY PAYABLE
CHRISTOPHER SEWELL	110 CAMBRIDGE ROAD 5D			BROOKLYN	NY	11238		X	X		$11.00	COUNTERPARTY PAYABLE
DELUX ALL CAP STOCK FUND	400 WEST MARKET STREET	SUITE 2200		LOUISVILLE	KY	40202		X	X		$86,368.00	COUNTERPARTY PAYABLE
DISTRIBUIDORA DE METALS	XALOSTOC SA DE CV AV. HIDALGO	S/N PREDIO SALINAS		SAN CRISTOBAL ECATEPEC	D.F.	55000	MEXICO	X	X		$2,668.00	COUNTERPARTY PAYABLE
DR JONATHON SPORN	103 MERCER STREET			PRINCETON	NJ	08540-6809		X	X		$189.00	COUNTERPARTY PAYABLE
EDUARDO GARZA HINOJOSA	CALLE POPOCATEPETL 237	COL TORREON JARDIN		TORREON	COAH.	27200	MEXICO	X	X		$61,317.47	COUNTERPARTY PAYABLE
EDUARDO VILLARRE LEAL	IXTAPA 704	COL MITRAS		MONTERREY	N.L.	64320	MEXICO	X	X		$242.00	COUNTERPARTY PAYABLE
FC STONE	708 THIRD AVENUE, 15TH FLOOR			NEW YORK	NY	10017		X	X		$875.00	COUNTERPARTY PAYABLE
G CAPITAL FUND MANAGEMENT LLC	34 BROAD STREET, SUITE 2			RED BANK	NJ	07701		X	X		UNDETERMINED	COUNTERPARTY PAYABLE
GENESIS DIVERSIFIED CTA T	19 NORTH GRANT ST			HINSDALE	IL	60521		X	X		$34,559.00	COUNTERPARTY PAYABLE
GENESIS DIVERSIFIED CTA T	19 NORTH GRANT ST			HINSDALE	IL	60521		X	X		$100,000.00	COUNTERPARTY PAYABLE
GRUAS MONTERREY SA DE CV	AVE REVOLUCION #1902	COL BUENOS AIRES		MONTERREY	N.L.	64830	MEXICO	X	X		$122.00	COUNTERPARTY PAYABLE
HODGE FAMILY TRUST	ATTN DOUGLAS HODGE	157 EMERALD BAY		LAGUNA BEACH	CA	92651		X	X		$1,467.00	COUNTERPARTY PAYABLE
IMPORTADORA DE AUTOPARTES	ORIENTE 233-60	COL. ARICOLA ORIENTAL		DEL IZTACALCO	D.F.	85000	MEXICO	X	X		$137.00	COUNTERPARTY PAYABLE
JP MORGAN	ONE CHASE MANHATTAN PLAZA 7TH FLOOR			NEW YORK	NY	10015		X	X		$21,690.06	COUNTERPARTY PAYABLE
KEYSTONE ENERGY PARTNERS LP	1111 BAGBY SUITE 2510			HOUSTON	TX	77002		X	X		$625.00	COUNTERPARTY PAYABLE
LORENZO BARRERA SEGOVIA	CANADA 123	COL VEREDALTA		GARCIA	N.L.	66270	MEXICO	X	X		$2,116.00	COUNTERPARTY PAYABLE
MARATHON HARD ASSET FUND	1 FERRY BUILDING SUITE 255			SAN FRANCISCO	CA	94111		X	X		$44,770.00	COUNTERPARTY PAYABLE
MOTO REPUESTOS MONTERREY	PINO SUAREZ #454 NTED. COL. CENTRO			MONTERREY	N.L.	64000	MEXICO	X	X		$16,636.00	COUNTERPARTY PAYABLE
NEIL CITRONE								X	X		$300.00	COUNTERPARTY PAYABLE
NOLASCO AUDIO Y VIDEO SA	MATAMOROS 934 PTE COL CENTRO			MONTERREY	N.L.	64000	MEXICO	X	X		$276.00	COUNTERPARTY PAYABLE
PARADIGM EQUITIES LTD-C	KINGSTON CHAMBERS SUITE 173 ROAD TOWN			TORTOLA			BRITISH VIRGIN ISLANDS	X	X		$428.00	COUNTERPARTY PAYABLE
PEDRO G M VAZQUEZ-MELLADO	CERRADA SENDERO ENCANTADO 4105	COL RESIDENCIAL LA HACIENDA		MONTERREY	N.L.	64890	MEXICO	X	X		$686.00	COUNTERPARTY PAYABLE
PETER CHAND (FOX)	26 TEA PLACE			TAPPAN	NY	10983		X	X		$1,179.00	COUNTERPARTY PAYABLE
PLANET VIDEO SA DE CV	AV VALLARTA 6503	BODEGA 8, COL CD GRANJA		ZAPOPAN	JAL.	45010	MEXICO	X	X		$1,751.00	COUNTERPARTY PAYABLE
RAEIF LP	1 FERRY BUILDING	SUITE 255		SAN FRANCISCO	CA	94111		X	X		$4,122.00	COUNTERPARTY PAYABLE
RICHARD LEE WALTER JR	3929 NOELA PLACE			HONOLULU	HI	96815		X	X		$24,870.00	COUNTERPARTY PAYABLE
STEVEN JACOLOW	3510 WEST LEONA STREET			TAMPA	FL	33609-4638		X	X		$497.00	COUNTERPARTY PAYABLE
STEVEN T SCHIFF	1 SENFORTH LANE			LLOYD HARBOR	NY	11743		X	X		$3.00	COUNTERPARTY PAYABLE
TOTAL OIL TRADING SA	IMMEUBLE WTC 4EME ETAGE	10, ROUTE DE L'AEROPORT	PO BOX 276	GENEVA		1215-15	SWITZERLAND	X	X		$700.00	COUNTERPARTY PAYABLE
ZAPATA CAMIONES SA DE CV	AV 1ERO DE MAYO, COL CENTRO	ESQ ROBERTO FULTON		TLALNEPANTLA		54000	MEXICO	X	X		$327.00	COUNTERPARTY PAYABLE
										Total:	$4,340,546.67	

Case No.11-15808 (MG)

MF Global Capital LLC
Schedule F - Creditors Holding Unsecured Non Priority Claims
Attachment F3 - Vendor and Other Payables

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	C	U	D	AMOUNT	CONSIDERATION
COMPUCOM	ATTN KIRSTEN REISFIELD	SUZAN KURTULAN	7171 FOREST LANE		TX	75230		X	X		$175.72	VENDOR PAYABLE
FX ALLIANCE	ATTN SONYA ROCCIOLO	909 THIRD AVE, 10TH FLOOR		NEW YORK	NY	10022		X	X		$950.00	VENDOR PAYABLE
ICAP	ATTN ALEXANDER MUFEL	HARBORSIDE FINANCIAL CENTER	1100 PLAZA 5, 11TH FLOOR	JERSEY CITY	NJ	07311		X	X		$2,721.88	VENDOR PAYABLE
INCISIVEMEDIA	HAYMARKET HOUSE	28-29 HAYMARKET		LONDON		SW1Y4RX	UNITED KINGDOM	X	X		$1,572.00	VENDOR PAYABLE
								Total:			$5,419.60	

B6G (Official Form 6G) (12/07)

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SEE ATTACHMENT G1 - VENDOR AND OTHER CONTRACTS	
SEE ATTACHMENT G2 - CONFIDENTIALITY / NON-DISCLOSURE AGREEMENTS	
SEE ATTACHMENT G3 - COUNTERPARTY CONTRACTS	
SEE ATTACHMENT G4 - TAX AGREEMENTS	

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

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Case No. 11-15808 (MG)

MF Global Capital LLC
Schedule G - Executory Contracts And Unexpired Leases
Attachment G1 - Vendor And Other Contracts

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	CONTRACT DESCRIPTION
BANK OF AMERICA, NA	BANK OF AMERICA, NA	5 CANADA SQUARE		LONDON		E14 5AQ	UNITED KINGDOM	THIRD PARTY SERVICES AGREEMENT
BANK OF AMERICA, NA	BANK OF AMERICA, NA	5 CANADA SQUARE		LONDON		E14 5AQ	UNITED KINGDOM	THIRD PARTY SERVICES AGREEMENT
GFI FENICS SOFTWARE	GFI FENICS SOFTWARE	1 SNOWDEN STREET		LONDON		EC2A 2DQ	UNITED KINGDOM	PRICING AND ANALYSIS SOFTWARE AGREEMENT DATED 12/1/10
ICE LINK	ICE LINK	875 THIRD AVENUE	29TH FLOOR	NEW YORK	NY	10022		PARTICIPATION AGREEMENT DATED (ICE LINK PLATFORM) 10/20/10
MARKETSERV	MARKETSERV DTCC	55 WATER STREET - 19TH FLOOR	ATTN.: IMPLEMENTATION SERVICES, MARKITSERV	NEW YORK	NY	10041		USER AGREEMENT (FOR FOR DERIV/SERV, MARKITSERV AND DTCC DERIVATIVES REPOSITORY) DATED 11/1/10

Case No. 11-15808 (MG)

MF Global Capital LLC
Schedule G - Executory Contracts And Unexpired Leases
Attachment G2 - Confidentiality / Non-Disclosure Agreements

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	CONTRACT DESCRIPTION
AIRTRICITY, INC	AIRTRICITY, INC	AIRTRICITY HOUSE	RAVENSCOURT OFFICE PARK	SANDYFORD	DUBLIN	18	IRELAND	CONFIDENTIALITY AGREEMENT
AIRTRICITY, INC	AIRTRICITY, INC	AIRTRICITY HOUSE	RAVENSCOURT OFFICE PARK	SANDYFORD	DUBLIN	18	IRELAND	CONFIDENTIALITY AGREEMENT
CLEARSKY CLIMATE SOLUTIONS LLC	CLEARSKY CLIMATE SOLUTIONS LLC	415 N. HIGGINS AVE	SUITE 117	MISSOULA	MT	59802		CONFIDENTIALITY / NON-DISCLOSURE AGREEMENT
CLEARSKY CLIMATE SOLUTIONS LLC	CLEARSKY CLIMATE SOLUTIONS LLC	415 NORTH HIGGINS AVE	#11	MISSOULA	MT	59802		CONFIDENTIALITY AGREEMENT
METHANE POWER INC.	METHANE POWER INC.	2530 E CALLE SIN CONTROVERSIA		TUCSON	AZ	85718		CONFIDENTIALITY / NON-DISCLOSURE AGREEMENT

Case No. 11-15808 (MG)

MF Global Capital LLC
Schedule G - Executory Contracts And Unexpired Leases
Attachment G3 - Counterparty Contracts

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	CONTRACT DESCRIPTION
ALIANZA PARA PROD SOLES								COUNTERPARTY AGREEMENT
ALIMENTOS Y SERVICIOS PEC								COUNTERPARTY AGREEMENT
AQUASOLES SPR DE RL								IFEOMA
ARAKAMBA ISRAEL LTD.								COUNTERPARTY AGREEMENT
ASI MASTER FUND LP								IFEOMA
BARCLAYS BANK PLC								ISDA MASTER AGREEMENT DATED ON OR ABOUT APRIL 14, 2011
BRIAN KATZEN								COUNTERPARTY AGREEMENT
CITIBANK NA								ISDA MASTER AGREEMENT DATED ON OR ABOUT FEBRUARY 22, 2011
CREDIT SUISSE INTERNATIONAL								ISDA MASTER AGREEMENT DATED ON OR ABOUT JANUARY 13, 2011
CROSSFIELD INVESTMENTS LI								COUNTERPARTY AGREEMENT
CYPRESS SHARPRIDGE INVESTMENTS INC.								ISDA MASTER AGREEMENT DATED ON OR ABOUT MAY 14, 2009
DEUTSCHE BANK AG								ISDA MASTER AGREEMENT DATED ON OR ABOUT JANUARY 27, 2009
DEUTSCHE BANK SECURITIES INC.								COUNTERPARTY AGREEMENT
DYNAMIC CREDIT OPPORTUNIT								IFEOMA
ELECTRONICA AUDIOCODE SA								IFEOMA
EMC MASTER FUND LTD								COUNTERPARTY AGREEMENT
FORRAJES EL NOGAL SA DE								COUNTERPARTY AGREEMENT
FRANSLUX SA DE CV								IFEOMA
FRUTIMPORT S DE R L								COUNTERPARTY AGREEMENT
GABRIEL SASSOON								IFEOMA
GENESIS DIVERSIFIED CTA T								COUNTERPARTY AGREEMENT
GRUPO IRM SA DE CV								IFEOMA
HATTERAS FINANCIAL CORP								ISDA MASTER AGREEMENT DATED ON OR ABOUT APRIL 15, 2010
HODGE FAMILY TRUST								IFEOMA
HOSPITAL MEXICO AMERICANO								IFEOMA
INDUSTRIALIZADORA OLEOFIN								IFEOMA
JAGUAR PORTLAND HOLDINGS								IFEOMA
JAMES BRUNN								IFEOMA
JAN MARCUS PFLUGFELDER GR								IFEOMA
JASON G WEISS REVOCABLE T								IFEOMA
JOE CAYRE								IFEOMA
JOSE LUIS BALLI MARTINEZ								IFEOMA
KOPAR SA DE CV								COUNTERPARTY AGREEMENT
LA CACHARAMBA SPR DE RI								IFEOMA
LINEN INDUSTRIAL SA								COUNTERPARTY AGREEMENT
LORENZO BARRERA SEGOVIA								COUNTERPARTY AGREEMENT
MARATHON HARD ASSET FUND								COUNTERPARTY AGREEMENT
MAZTER MADERAS SA DE CV								COUNTERPARTY AGREEMENT
MEMORIA LIMITED PTNSHP								IFEOMA
MF GLOBAL UK LIMITED	SUGAR QUAY	LOWER THAMES STREET		LONDON		EC3R 6DU	UNITED KINGDOM	ISDA MASTER AGREEMENT DATED ON OR ABOUT JANUARY 22, 2009 AND AMENDED ON OR ABOUT JANUARY 23, 2009
MORGAN STANLEY & CO. INTERNATIONAL LTD								ISDA MASTER AGREEMENT DATED ON OR ABOUT NOVEMBER 16, 2005
MOTO REPUESTOS MONTERREY								COUNTERPARTY AGREEMENT
NACIONAL DE SOBRES								IFEOMA
NOMURA GLOBAL FINANCIAL PRODUCTS INC.								ISDA MASTER AGREEMENT DATED ON OR ABOUT APRIL 9, 2009
NOMURA INTERNATIONAL PLC								COUNTERPARTY AGREEMENT
PARADIGM ASIA FUND LTD								IFEOMA
PARADIGM EQUITIES LTD-6E								IFEOMA
PARADIGM EQUITIES LTD-C								IFEOMA
PARADIGM EQUITIES LTD-C1								IFEOMA
PARADIGM GLOBAL CLASS 55								IFEOMA
PARADIGM GLOBAL FUND 51								IFEOMA
PARADIGM GLOBAL FUND 53								IFEOMA
PARADIGM GLOBAL FUND SAC								IFEOMA
PAUL MAKARECHIAN								IFEOMA
PAUL MAKARECHIAN REV TRUS								COUNTERPARTY AGREEMENT
RAEIF LP								COUNTERPARTY AGREEMENT
RICHARD LEE WALTER JR								COUNTERPARTY AGREEMENT
ROYAL BANK OF SCOTLAND PLC								ISDA MASTER AGREEMENT DATED ON OR ABOUT NOVEMBER 13, 2008
SCHREIBER MEXICO SA DE CV								IFEOMA
SCURAVI INVESTMENTS-MOLIN								IFEOMA
SIDRAN DE MEXICO SA DE CV								IFEOMA
STEPHEN H. RITCHIE								COUNTERPARTY AGREEMENT
STEVEN T SCHIFF								IFEOMA
SUNTRUST BANK								ISDA MASTER AGREEMENT DATED ON OR ABOUT APRIL 27, 2010
THE BANK OF NEW YORK MELLON								ISDA MASTER AGREEMENT DATED ON OR ABOUT MARCH 21, 2011
THE MASCHHOFFS, LLC								ISDA MASTER AGREEMENT DATED ON OR ABOUT SEPTEMBER 4, 2009
VALI COMERCIAL SA DE CV								IFEOMA

Case No. 11-15808 (MG)

MF Global Capital LLC
Schedule G - Executory Contracts And Unexpired Leases
Attachment G4 - Tax Agreements

NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	CONTRACT DESCRIPTION
MF GLOBAL HOLDINGS USA INC.	142 WEST 57TH STREET			NEW YORK	NY	10019		TAX SHARING AGREEMENT

B6H (Official Form 6H) (12/07)

In re **MF Global Capital LLC**, Debtor

Case No. **11-15808 (MG)**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
MF GLOBAL FINANCE USA INC. **717 FIFTH AVENUE** **NEW YORK, NY 10022**	**VARIOUS COUNTERPARTY TRADING ACCOUNTS**
MF GLOBAL HOLDINGS LTD. **717 FIFTH AVENUE** **NEW YORK, NY 10022**	**VARIOUS COUNTERPARTY TRADING ACCOUNTS**

0 continuation sheets attached to Schedule of Codebtors

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of New York

In re **MF Global Capital LLC** Debtor(s)

Case No. **11-15808 (MG)**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of MF Global Holdings Ltd., the parent of the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **22** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 18, 2012**

Signature **/s/ Henri J. Steenkamp**
Henri J. Steenkamp
Chief Financial Officer of MF Global Holdings Ltd.

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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