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Proposed Counsel for Louis J. Freeh, Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re)	Chapter 11
)	
MF GLOBAL HOLDINGS LTD., <i>et al.</i> ,)	11-15059 (MG)
)	
)	
Debtors.)	Jointly Administered
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**NOTICE OF ADJOURNMENT OF MEETING OF CREDITORS
PURSUANT TO SECTION 341 OF THE BANKRUPTCY CODE**

TO ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that the 341 meeting of creditors, which began on January 5, 2012 at 3:00 p.m. (prevailing Eastern time) has been adjourned and rescheduled to take place on the date and at the place set forth below. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice delivered at the meeting or by notice posted on the Debtor’s case information website (<http://mfglobalcaseinfo.com>), without other or further notice to creditors. Please check the website for updates.

THE MEETING OF CREDITORS HAS BEEN ADJOURNED TO

Date: January 26, 2012
Time: 3:00 p.m. (prevailing Eastern Time)
Location: Office of the United States Trustee
80 Broad Street, 4th Floor
New York, NY 10004-1408

Dated: New York, New York
January 6, 2012

MORRISON & FOERSTER LLP

By: /s/ Brett Miller
Brett H. Miller
Lorenzo Marinuzzi
Melissa A. Hager
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