

Hearing Date and Time: October 1, 2026 at 10:00 a.m.¹

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Special Counsel for MF Global Holdings, Ltd. And Affiliated Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	x	Chapter 11
	:	
In re	:	Case No. 11-15059 (KYP)
	:	
MF GLOBAL HOLDINGS LTD., et al.,	:	(Jointly Administered)
	:	
Debtors.²	:	
	:	
	:	
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**NOTICE OF ADJOURNED HEARING REGARDING MOTION OF MF GLOBAL
HOLDINGS LTD. AND AFFILIATED DEBTORS FOR ENTRY OF AN ORDER (I)
APPROVING THE RESTRUCTURING SUPPORT AGREEMENT AND THE
RESTRUCTURING TRANSACTIONS AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on July 28, 2026, Special Counsel for the post-confirmation Liquidating Debtors, MF Global Holdings Ltd. (“Parent”), MF Global Finance USA Inc. (“Finco”) and MF

¹ All times herein are expressed in prevailing Eastern Time.

² The debtors in the chapter 11 cases (the “Chapter 11 Cases”) are MF Global Holdings Ltd.; MF Global Finance USA Inc.; and MF Global Holdings USA Inc. (collectively, the “Debtors”). The Court entered an order of final decree closing the chapter 11 cases of MF Global Capital LLC, MF Global FX Clear LLC and MF Global Market Services LLC on February 11, 2016 (the “Final Order”). See Final Order, [ECF No. 2201].

Global Holdings USA Inc. (“USA”) (collectively, the “Liquidating Debtors” or “MFGH”) filed the *Motion of MF Global Holdings LTD. and Affiliated Debtors for Entry of an Order (I) Approving the Restructuring Support Agreement and the Restructuring Transactions and (II) Granting Related Relief*. See [ECF No. 2597] (the “RSA Motion”).

PLEASE TAKE FURTHER NOTICE that upon a request from MFGH, the Court adjourned the Hearing to **October 1, 2026 at 10:00 a.m.** (the “Adjourned Hearing”). See [ECF No. 2612].

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing to consider the RSA Motion will be held on **October 1, 2026 at 10:00 a.m.** before the Honorable Kyu Y. Paek. The Hearing will be conducted in a hybrid format that will permit either in-person attendance at One Bowling Green, New York, NY 10004-1408, Courtroom 610, or remote participation via Zoom for Government. Hearing participants, whether appearing remotely or in person, must register their appearance using the eCourt Appearance tool on the Court’s website at <https://www.nysb.uscourts.gov/ecourt-appearances> by 4:00 p.m. two (2) business days before the Hearing. Once an appearance is properly registered, the Court will circulate by email the link, Meeting ID, and Password to access the Hearing using Zoom for Government. A guide for using Zoom for Government is available at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be continued or adjourned from time to time by an announcement of the adjourned date or dates at the Adjourned Hearing or a later hearing or by filing a notice with the Court on the docket of these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that all objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted upon default.

PLEASE TAKE FURTHER NOTICE that copies of the RSA Motion and any other document filed publicly in the Chapter 11 Cases are accessible, free of charge, at the Debtors’ case website located at <https://dm.epiq11.com/case/mfglobal>.

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Dated: August 21, 2026
New York, New York

By: /s/ Ira S. Dizengoff
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